

NAVEKSA

Make to Order

- For Make to Order / Engineer to Order companies
- Easy re-planning of multi-line production orders
- Changing due dates on active production orders





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Make to Order – Installation and First time setup

1. Order a license key to be able to run app for production purposes by writing to Naveksa at support@naveksa.com
2. If for a BC Cloud download the app from Microsoft AppSource.
You can get it here clicking the Free trial button:
<https://appsourc.microsoft.com/da/marketplace/apps?search=naveksa&page=1>
3. If for an On-premises go to our Help center and download the app.
 - a. <https://www.dropbox.com/home/NAVEKSA%20TEAM/Teknik/Software/Releases/2023/>
 - b. Installation is done by the common PowerShell commands exactly like any other BC App.
 - c. Please notice you must create yourself as a user, or sign into our Help desk before you can download.
4. Insert the license key in the Make to Order setup display, in the section General
5. Run the Setup or go straight to the Make to Order setup display.
 - a. Here you can find the detailed explanation of each field:
<https://www.manula.com/manuals/naveksa/installation-and-setup-guide/1/en/topic/maketoorder>
6. You are ready to go and work with Make to Order
Use the detailed manual to find out how it works.

<https://www.manula.com/manuals/naveksa/make-to-order/1/en/topic/how-to-run-make-to-order>



Make to Order- Introduction

Once transactions are made on a production order standard BC does not allow you to change any dates, meaning you cannot use the function Update production order.

Using Make to Order gives you the possibility to change just the date for one single order line (up / down) or for all lines in your order.

Once the date is changed it will reflect in all dates for material- and capacity demand, meaning that you can trust the dates for purchase demand, production and delivery.



Make to Order - How to use

Open the production order for which you want to change date/dates.
A window will open and you can choose action.

Dynamics 365 Business Central

Released Production Order

101221 · NAVEKSA kuglepen

Process Print Order More options

General

No. 101221 Quantity

Description NAVEKSA kuglepen Due Date 29-09-2023

Description 2

Source Type Item

Source No. NAV111

Search Description NAVEKSA KUGLEPEN

Lines Manage Functions Line Fewer options

NAV111 29-09-2023 NAVEKSA kuglepen 27-09-2023 12:56 28-09-2023 16:00 20 STK 0 20

NAV200 27-09-2023 Top til kuglepen 25-09-2023 08:26 27-09-2023 12:56 20 STK 0 20

→ NAV211 27-09-2023 Bund til kuglepen 27-09-2023 12:43 27-09-2023 12:54 20 STK 0 20

NAV218 27-09-2023 Blækpatron 27-09-2023 12:33 27-09-2023 12:43 20 STK 0 20

NAV225 27-09-2023 Mellemstykke 27-09-2023 12:13 27-09-2023 12:33 20 STK 0 20

NAVEKSA MakeToOrder
Select an option

- Change this date only
- Change all dates up/down
- Change all dates up
- Change all dates down

OK Cancel

For more information please visit the manuals at www.naveksa.com



Make to Order - License renewal.

1. Order a license key to be able to run app for production purposes by writing to Naveksa at support@naveksa.com
2. Go to BC and open the MakeToOrder Setup.
3. Insert the new license key at the top of the page.
4. You are ready to go

Make to Order – Version update.

1. If for a BC Cloud the update follows the normal Rules for BC Cloud installation. If you need to download the app from Microsoft AppSource, you can get it here clicking the Free trial button:
<https://appsource.microsoft.com/da/marketplace/apps?search=naveksa&page=1>
2. If for an On-premises go to our Help center and download the app.
 - a. <https://www.dropbox.com/home/NAVEKSA%20TEAM/Teknik/Software/Releases/2023/>
 - b. Installation and update is done by the common PowerShell commands exactly like any other BC App.

Nb. Please notice you must create yourself as a user, or sign into our Help desk before you can download.

3. Search for and run MakeToOrder Setup to update your license.
4. You are ready to go.